

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

KGS DIAMOND GROUP S.A.,)

Plaintiff,)

v.)

DK HOLDINGS, LTD.,)

Defendant.)

Case No. CV-07 8547 (NRB)

**MOTION TO ADMIT COUNSEL
PRO HAC VICE**

Pursuant to Rule 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, I, Jennifer L. Dereka a member in good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of

Applicant's Name: Kenneth J. Davis
Firm Name: Morgan Lewis & Bockius LLP
Address: 1701 Market Street
Philadelphia, PA 19103
Phone Number: 215-963-5000
Fax Number: 215-963-5001

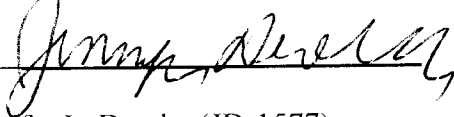
Kenneth J. Davis is a member in good standing of the Bar of the States of New Jersey, Pennsylvania and Washington D.C. There are no pending disciplinary proceedings against Kenneth J. Davis in any State or Federal Court.

February 1, 2008

New York, New York

Respectfully submitted,

MORGAN, LEWIS & BOCKIUS LLP

By: 

Jennifer L. Dereka (JD-1577)

101 Park Avenue

New York, New York 10178-0060

Tel.: (212) 309-7137

Fax: (212) 309-6273

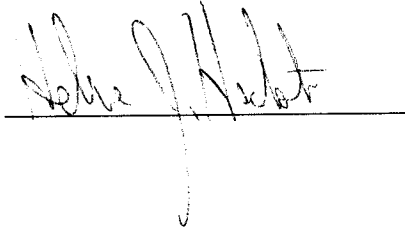
Attorneys for Defendant

DK Holdings, LTD.

CERTIFICATE OF SERVICE

I certify that on this the 5th day of February 2008, a true and correct copy of the **MOTION TO ADMIT COUNSEL PRO HAC VICE, AFFIDAVIT IN SUPPORT OF MOTION TO ADMIT PRO HAC VICE AND ORDER FOR ADMISSION PRO HAC VICE** were served on counsel for Plaintiff KGS as follows via e-mail and by hand:

Anthony H. Handal
Brown Rudnick Berlack Israels L.L.P.
7 Times Square, 47th Floor
New York, NY 10036

A handwritten signature in black ink, appearing to read "Anthony H. Handal", is written over a horizontal line. The signature is stylized and cursive.

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

KGS DIAMOND GROUP S.A.,

Plaintiff,

v.

DK HOLDINGS, LTD.,

Defendant.

Case No. CV-07 8547 (NRB)

**AFFIDAVIT OF
JENNIFER L. DEREKA
IN SUPPORT OF MOTION TO
ADMIT PRO HAC VICE**

State of New York)

SS:

County of New York)

Jennifer Dereka, being duly sworn, hereby deposes and says as follows:


1. I am an associate at Morgan, Lewis and Bockius LLP counsel for Defendant in the above captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Defendant's motion to admit Kenneth J. Davis as counsel pro hac vice to represent Defendant in this matter.
2. I am a member in good standing of the bar of the State of New York, and was admitted to practice law in November 2003. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.
3. I have known Kenneth J. Davis since 2007.
4. Mr. Davis is an associate at Morgan, Lewis and Bockius LLP, in Philadelphia, Pennsylvania.
5. I have found Mr. Davis to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Civil Procedure.
6. Accordingly, I am pleased to move the admission of Kenneth J. Davis, pro hac vice.

7. I respectfully submit a proposed order granting the admission of Kenneth J. Davis, pro hac vice, which is attached hereto as Exhibit A.

WHEREFORE it is respectfully requested that the motion to admit Kenneth J. Davis, pro hac vice, to represent Defendant in the above captioned matter, be granted.

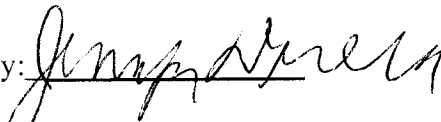
Dated: February 1, 2008

City, State: New York, NY

Notarized: 

PATRICIA V MILLER
Notary Public, State of New York
No. 01MI4828597
Qualified in New York County
Commission Expires June 30, 2007 //

Respectfully submitted,

By: 
Jennifer L. Dereka (JD-1577)

Supreme Court of New Jersey

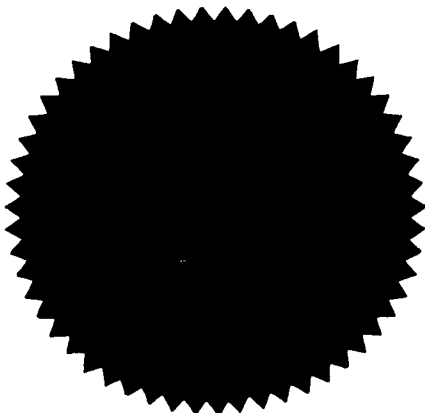


Certificate of Good Standing

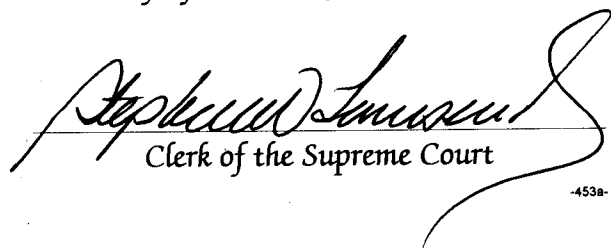
This is to certify that **KENNETH J DAVIS**
(No. **022232001**) was constituted and appointed an Attorney at Law of New
Jersey on **November 15, 2001** and, as such,
has been admitted to practice before the Supreme Court and all other courts of this State
as an Attorney at Law, according to its laws, rules, and customs.

I further certify that as of this date, the above-named is an Attorney at Law in
Good Standing. For the purpose of this Certificate, an attorney is in "Good Standing"
if the Court's records reflect that the attorney: 1) is current with all assessments
imposed as a part of the filing of the annual Attorney Registration Statement, including,
but not limited to, all obligations to the New Jersey Lawyers' Fund for Client
Protection; 2) is not suspended or disbarred from the practice of law; 3) has not
resigned from the Bar of this State; and 4) has not been transferred to Disability
Inactive status pursuant to Rule 1:20-12.

*Please note that this Certificate does not constitute confirmation of an attorney's
satisfaction of the administrative requirements of Rule 1:21-1(a) for eligibility to
practice law in this State.*



In testimony whereof, I have
hereunto set my hand and
affixed the Seal of the
Supreme Court, at Trenton, this
24TH day of January , 20 08


Clerk of the Supreme Court



Supreme Court of Pennsylvania

CERTIFICATE OF GOOD STANDING

Kenneth Jeffrey Davis, Esq.

DATE OF ADMISSION

November 20, 2001

The above named attorney was duly admitted to the bar of the Commonwealth of Pennsylvania, and is now a qualified member in good standing.



Witness my hand and official seal

Dated: January 17, 2008

A handwritten signature in black ink, reading "Patricia A. Johnson".

Patricia A. Johnson
Chief Clerk



District of Columbia Court of Appeals
Committee on Admissions
500 Indiana Avenue, N.W. — Room 4200
Washington, D. C. 20001
202 / 879-2710

I, GARLAND PINKSTON, JR., Clerk of the District of Columbia Court of Appeals, do hereby certify that

Kenneth J. Davis

was on the 5th day of August, 2002

duly qualified and admitted as an attorney and counselor and entitled to practice before this Court and is, on the date indicated below, an active member in good standing of this Bar.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on January 17, 2008.

GARLAND PINKSTON, JR., CLERK

By: *[Signature]*
Deputy Clerk

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

KGS DIAMOND GROUP S.A.,)	
)	
Plaintiff,)	
)	
v.)	Case No. CV-07 8547 (NRB)
)	ORDER FOR ADMISSION
)	PRO HAC VICE
DK HOLDINGS, LTD.,)	ON WRITTEN MOTION
)	
Defendant.)	
)	

Upon the motion of Jennifer L. Dereka attorney for DK Holdings, LTD. and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

Applicant's Name:	Kenneth J. Davis
Firm Name:	Morgan Lewis & Bockius LLP
Address:	1701 Market Street Philadelphia, PA 19103
Phone Number:	215-963-5000
Fax Number:	215-963-5001
Email Address:	kdavis@morganlewis.com

is admitted to practice pro hac vice as counsel for DK Holdings, LTD. in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated:
City, State:

United States District/Magistrate Judge